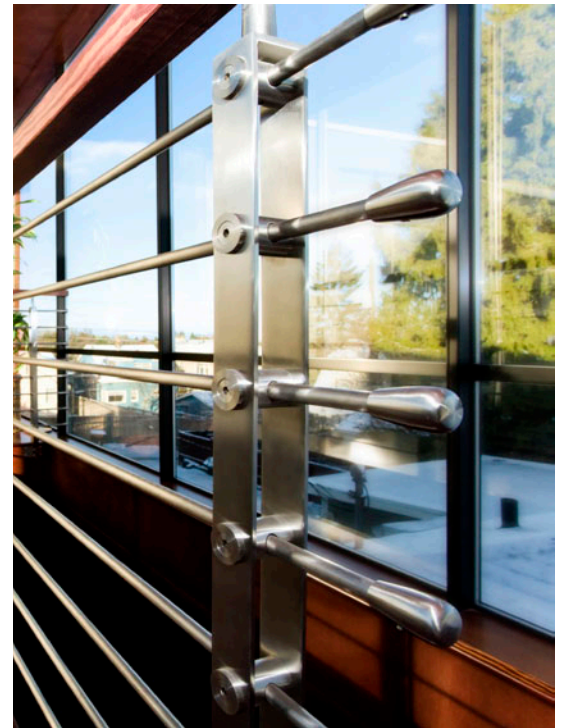


# Flexible data integration with third-party applications

In the modern business environment, contractors must manage data from a variety of sources and software products. Viewpoint's Imports Module provides a flexible, efficient means of mapping, cross-referencing, validating and importing data from third-party products and services into Viewpoint tables.

## FEATURES

- Files can be imported from any source or product using delimited, fixed-width, or XML formats.
- Viewpoint provides imports into:
  - » Standard maintenance masterfile tables such as Vendors, Customers, Budgets, Accounts, Materials, Employees and Accumulations, Equipment, Jobs, Phases, Cost Types, Contract and Items.
  - » Transactional data including AP Invoices, AR Invoices, CM Bank Downloads, Equipment Usage, GL Journal Entries, Progress Quantities, Scale Tickets, Submittals, Punch Lists, Timecards, and Material Receipts.
- Import templates are added to Viewpoint regularly. Contact your sales representative or customer support for a complete list of available templates.
- Standard templates can be copied, modified or configured to match the file formats of specific sources.
- Cross reference codes can be defined easily if third-party software codes do not correspond to Viewpoint's codes.
- Imported data is stored in a temporary work file to facilitate editing and corrections prior to uploading into the Viewpoint data tables.
- Within a template, each field can be set up to pull a value from a formatted file, default a hard coded value, default a value from the Viewpoint setups or be cross referenced.



- Import templates may be configured to prompt for certain field values at the time of import.
- Viewpoint provides the capability to launch an automated import process, allowing imports to be scheduled through Windows Task Scheduler or other scheduling utilities.

