

## **SageCRM Integration to Master Builder**

SageCRM Integration for Sage Master Builder allows you to track and manage everyone from vendors to customers to potential customers in one spot. Monitor both your clients and your projects from your first conversation to your 5th project together. File all your communications, documents, and information related to a customer, vendor, project, job, work order, etc. in one, easy-to-find place.

### ***Accounts Payable:***

- Allows access to Accounts Payable information through SageCRM
- View Vendor invoices

### ***Accounts Receivable:***

- Allows access to Accounts Receivable information through SageCRM
- Provides information on the status of the customer account
- View Customer invoices

### ***Job Costing & Scheduling:***

- Allows access to job cost information
- Display target dates and project notices
- Display job status information

### ***Service Management:***

- Allows access to work order information
- Provides information on the status of work orders
- Track Service Level Agreements in SageCRM

### ***Estimating:***

- Allows access to estimating totals and proposals



**FOR MORE INFORMATION CONTACT CORNERSTONE SOLUTIONS:  
866-482-3400 [www.corner-sol.com](http://www.corner-sol.com)**